

WILMER, CUTLER & PICKERING

1666 K STREET, N. W.

WASHINGTON, D. C. 20006

CABLE ADDRESS: WICRING WASH., D. C.

INTERNATIONAL TELEX: 440-239

TELEX: 89-2402

TELEPHONE 202 872-6000

EUROPEAN OFFICE

1 COLLEGE HILL

LONDON, EC4R 2RA, ENGLAND

TELEPHONE 01-236-2401

TELEX: 851 883242

CABLE ADDRESS: WICRING LONDON

ALLEN H. HARRISON, JR.

DIRECT LINE (202)

872-6093

December 13, 1983 RECORDATION NO. 6234-145 A

DEC 13 1983 3 15 PM

Dear Sir:

INTERSTATE COMMERCE COMMISSION

On behalf of Montreal Trust Company, City of
ICC Washington, Toronto, Province of Ontario, Canada, I submit for filing
and recording under 49 U.S.C. § 11303(a) the enclosed
executed counterpart and three certified true copies of
a Release of the Deed of Trust and Mortgage Securing
Demand Equipment Debentures, recorded with the Interstate
Commerce Commission July 13, 1971 under Recordation No.
6234.

The said Release is a full and complete release
of all collateral subject to the said Mortgage.

Enclosed is a check of this firm in the amount
of \$10.00 in payment of the recordation fee.

A short summary of the Release document to
appear in the Index is as follows:

"Full, complete release"

Once the filing has been made, please return to
bearer the stamped counterparts not required for filing
purposes, including the executed counterpart, together
with the fee receipt, the letter from the Interstate
Commerce Commission acknowledging the filing, and the
three extra copies of this letter of transmittal.

Very truly yours,

Allen H. Harrison, Jr.

Mr. James H. Bayne
Acting Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Enclosures

AHH/iw

BY HAND

Interstate Commerce Commission

Washington, D.C. 20423

12/13/83

OFFICE OF THE SECRETARY

Allen H. Harrison

Wilmer, Cutler & Pickering

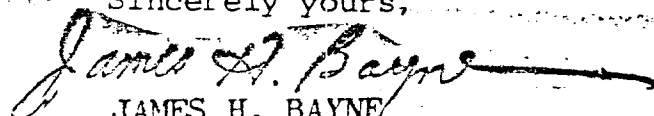
1666 K Street, N.W.

Washington, D.C. 20006

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 12/13/83 at 3:15pm and assigned re-recording number(s). **6234-A Released**

Sincerely yours,



JAMES H. BAYNE

Secretary

Enclosure(s)

SE-30
(7/79)

CERTIFICATION OF TRUE COPY

RECORDATION NO. 6234-A FILED 1425

DEC 13 1983 -3 15 PM

DISTRICT OF COLUMBIA) SS.:

INTERSTATE COMMERCE COMMISSION

I, Allen H. Harrison, Jr., a member of the Bars of the District of Columbia and the Commonwealth of Virginia, do hereby certify that I have compared the attached copy of the document entitled "RELEASE" with an executed original counterpart thereof and find the said attached copy to be in all respects a true, correct and complete copy of the aforesaid executed original counterpart.

IN WITNESS WHEREOF, the undersigned has hereunto affixed his signature this 13th day of December, 1983.

Allen H. Harrison, Jr.
Allen H. Harrison, Jr.

Subscribed and sworn to
before me this 13th day
of December, 1983.

Robert W. Carter
Notary Public, D.C.

My commission expires:

May 31, 1984

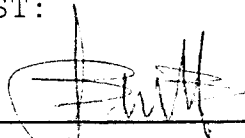
R E L E A S E

Montreal Trust Company, as Trustee (the "Trustee") under the Deed of Trust and Mortgage Securing Demand Equipment Debentures, First 1971 Series dated July 1, 1971 from North American Car (Canada) Limited (the "Company"), in favor of the Trustee, and recorded with Interstate Commerce Commission on July 13, 1971 as document number 6234 hereby releases, assigns and transfers to the Company all Collateral subject to said Equipment Mortgage, warranting the same to be free from any encumbrance having arisen by, through or under the Trustee (but with no other warranty).

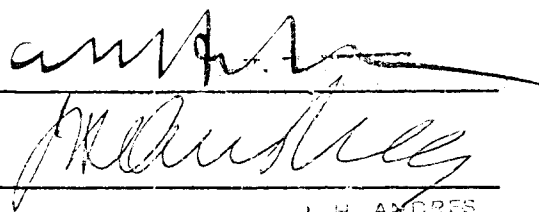
IN WITNESS WHEREOF, the Trustee has executed this Release as of this 27th day of January, 1983

MONTREAL TRUST COMPANY

ATTEST:



J. Blyth
Corporate Trust Officer



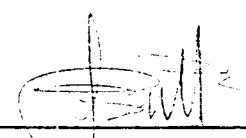
J. H. ANDRES
ASSISTANT MANAGER
CORPORATE TRUST DEPARTMENT

Canada
Province of Ontario


I, James Blyth of the City of Toronto The Province of Ontario, MAKE OATH AND SAY THAT:

- 1) I am an Officer holding the Office of Corporate Trust Officer of Montreal Trust Company.
- 2) That the seal affixed to the foregoing Instrument was on 27th day of January 1983 signed and sealed on behalf of the said Corporation by authority of the Executive Committee of its Board of Directors and acknowledged that the execution of the foregoing Instrument was the free act and deed of said Corporation

Sworn before me
at the City of Toronto
in the Province of Ontario
this 27th day of
January 1983



J. Blyth



Notary Public
In and for the
Province of Ontario